



Arlington Advises on Jim 'N Nick's Bar-B-Q and Roark Capital Transaction



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The principals of Arlington Capital Advisors acted as exclusive financial advisors on Roark Capital's transaction with Jim 'N Nick's Bar-B-Q, a full-service restaurant brand specializing in authentic, made-from-scratch barbecue and Southern inspired cuisine prepared with high-quality, fresh ingredients. Jim 'N Nick's has 37 locations in 7 states and is based in Birmingham, Alabama.

About Arlington Capital Advisors

Arlington Capital Advisors, LLC is a consumer focused boutique investment bank that specializes in providing middle-market businesses with advisory services. Arlington focuses on providing strategic advice to our clients, including sell-side and buy-side mergers and acquisitions, sourcing growth capital and other capital-centric strategic alternatives for businesses across a wide array of industries including a specific focus and expertise in consumer businesses. Securities offered through M&A Securities Group, Inc. M&A Securities Group, Inc. and Arlington Capital Advisors are not affiliated companies. For more information on Arlington Capital Advisors, please visit www.arlingtoncapitaladvisors.com.