

## MIDDLE-MARKET FOCUSED INVESTMENT BANK

Arlington Capital Advisors is a boutique investment bank specializing in providing middle-market businesses with independent strategic guidance. We focus on sell-side and buy-side mergers and acquisitions, sourcing growth capital, debt advisory and other capital-centric strategic alternatives. Our processes deliver tailored solutions and ensure the right blend of expertise, resourcefulness and skillful execution is employed to achieve each client's objectives. We have a specific focus and a successful track-record advising restaurants, craft brewers, franchised concepts and other consumer businesses.

## REPRESENTATIVE CLIENTS



## THE ARLINGTON ADVANTAGE

### EXPERIENCE | RELATIONSHIPS | PROCESS | VALUATION | RESULTS

Our tailored approach meets the objectives of our clients. We've acted as the exclusive advisor on numerous high profile middle-market M&A transactions. We have deep relationships with strategic acquirers, private equity investors and other capital sources. We pride ourselves in running a focused, disciplined process that maximizes value and minimizes transaction length and risks. We consistently achieve higher valuations for our clients. And, as owners and operators of brands, we understand how to create win-win deals that increase the likelihood of close.

## CONTACT INFORMATION

Contact us for insights, opinions and advice regarding the middle-market sector and your Company's optimal strategic and financial alternatives.

### Arlington Capital Advisors

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